

Accountability Questionnaire

| MISCELLANEOUS DEDUCTIONS | | |
|---|------------|---------------|
| List all travel expenses including auto, out of town meals, hotel, air fare, etc. in sections for business mileage, and away-from-home expenses | | |
| Do not enter expenses you have listed elsewhere | | |
| | You | Spouse |
| Attorney Fees (to protect taxable income) | | |
| Business Gifts to clients not reimbursed by employer | | |
| Dues: Union and Professional | | |
| Employment & Resume Fees | | |
| Entertainment & Meals (business expenses not reimbursed by employer) Enter 100% | | |
| Gambling Losses (limited to taxable winnings) | | |
| Insurance-Business (E&O, malpractice, etc., not reimbursed by employer) | | |
| Investment Publications & Journals | | |
| Expenses Other: <input style="width: 100px;" type="text"/> | | |
| IRA or Keogh (HR-10) Fees Paid by You | | |
| Licenses, Fees, Credentials, etc. | | |
| Publications, Books, etc., used in Business not reimbursed by employer | | |
| Safe Deposit Box for tax information | | |
| Tax Preparation and Consulting Fees | | |
| Telephone (business calls not reimbursed by employer) | | |
| Tools, Supplies, Equipment | | |
| Truck Drivers (Days away from home on truck) | | |
| Uniforms - Purchase | | |
| - Cleaning | | |
| Other: <input style="width: 100px;" type="text"/> | | |